

COMMERCIAL SERVICES

a human development training module

prepared by The Institute of Cultural Affairs 4750 N. Sheridan Road Chicago, III. 60640

COMMERCIAL SERVICES

a human development training module

April 30, 1979

The Institute of Cultural Affairs 4750 North Sheridan Chicago, Illinois 60640

Copyright © 1979

Performed in Compliance with Cooperative Agreement No. H-2940 CA

for

The Office of Neighborhoods
Voluntary Assistance and
Consumer Protection
of the
U.S. Department of Housing and Urban Development
Washington, D. C. 20410

CONTENTS

	Int	roduction	1				
I.	MOI	2					
	A.	Research Workshop	2				
	В.	Participant Recruitment	5				
	C.	Module Leadership	6				
	D.	Practical Arrangements	8				
II.	MOI	DULE DESIGN	10				
	A.	Module Overview	11				
	В.	Field Visit	14				
	C.	Implementation Talk	18				
	D.	Resource Panel	21				
	E.	Implementation Workshop	24				
	F.	Participant Evaluation	26				
	D4L	liagraphy	. 20				

INTRODUCTION

The Human Development Training Modules were developed by the Institute of Cultural Affairs for use in the Human Development Projects around the world. The module is a vehicle for releasing effective coordinated action in specific arenas of a community's life. These one day events are designed to equip participants with both an overall grasp of the arena as well as practical methods for catalyzing its rapid development in the community. The residue, however, of a one day course is more a set of practical resolutions than it is a set of refined skills. Modules bridge the gap between envisioned accomplishments in arenas of community need and the action needed to achieve those goals. They blend education and implementary planning into a unique package which trains participants in how to move effectively in their own particular situation, while simultaneously offering them methods to move in any situation. They mobilize both concerned local residents and related resource people in specific programs. Modules are designed to attack limited vision and paralyzed motivation at the local level. They are most effective where a clear need and consensus to move on a project already exist in a community, but where actual movement is frustrated. This manual is designed as a tool for leaders of Human Development Training Modules to use in setting up and preparing to teach modules in local communities.

I. MODULE PREPARATION

Community and neighborhood leadership benefit by participation in the module in many ways. Community people who attend the module receive practical suggestions, renewed motivity, fresh sources of assistance and a concrete plan for the module arena. The module arena is selected because a significant accomplishment in this dimension will catalyze broad, sweeping change in the community. In order for such changes to occur in a local community, the leadership must see the task with new eyes, to remove past prejudice and reduced goals and broaden ideas about future opportunities.

A. RESEARCH WORKSHOP

The following workshop is intended for use by the module trainer with project leadership during the week prior to the module to begin the process of considering fresh approaches. The purpose of this workshop is to state the significant accomplishments that have already happened locally in the module arena, locate the current blocks preventing further progress and name the necessary action that would facilitate visible change in three month's time.

I. HISTORY

What would you consider to be a significant accomplishment in the module arena?

What specific actions have been completed so far?

What individuals from the community, local agencies and the surrounding region have been involved in this work?

What would you say have been breakthrus, or new insights in this area?

II. CURRENT BLOCKS

In what areas have you run into blocks?
What seems to slow down progress?
What is the single obstacle which if dealt with would catalyze the community's development?

III. THE "LEAP" (significant accomplishment in the module arena for catalyzing broad, sweeping change in the community)

What do you want to have happen to the community by the end of the month?

. What are the key accomplishments that would occasion a "leap"? How can the module enable this?

	THE RESEARCH WORKSHOP CHECKLIST									
1.	Name 5-10 activities that have been done toward the key accomplishment needed in this module arena to catalyze dramatic development in the community.									
	1. 2. 3. 4. 5.	6. 7. 8. 9. 10.								
2.	Draw a grid of the community:									
	Place sites where a taken place.	ctions related towar	rd this accomplishmen	t have already						
3.	Who has been involved: 2. 3. 4. 5.	ed in working on thi	is from the community	?						
4.	Who are additional 1. 2. 3. 4. 5.	people in the commun	nity interested in wo	rking in this area?						
5.	What resources have	been consulted:								
	Public Financial	Private Financial	Expertise	Community						
	1. 2. 3. 4. 5.	1. 2. 3. 4. 5.	1. 2. 3. 4. 5.	1. 2. 3. 4. 5.						

6.	Name five new resources related to the module arena. Visit. 1. 2. 3. 4. 5.
7.	What facilities have been used or could be used? 1. 2. 3. 4. 5.
8.	Name two other ways to use facilities or resources that would release momentum. 1. 2.
9.	Name five ways to expand involvement of the community through the use of this module. 1. 2. 3. 4. 5.
10.	Create two wild, exciting images for the work on the major accomplishment anticipated.

B. PARTICIPANT RECRUITMENT

The module is designed to serve a diverse audience. To ensure that invitations are extended to a comprehensive list of potential participants list 10 names under each of the following categories:

- 1. Local residents who work in the module arena
- 2. Persons from the metropolitan area, county and state, who work in the arena both in public and private agencies.
- 3. Volunteer consultants and financial supporters of the community project.
- 4. Other local residents who are concerned with their community's development.

After getting out a comprehensive list of potential participants, determine how these people will be invited. Some can be sent invitations by mail with a phone call follow-up while others may need a personal visit. Follow-up by personal visits and telephone calls are necessary to answer questions, provide additional information and secure definite registrations. Publicity materials can be designed to reach a broader audience. News releases can be placed in local papers to give a brief description of the module and enrollment procedures. Fliers can be designed for mass distribution to provide information on the day. Door-to-door visitation within the local community can be organized through block clubs or other local organizations.

C. MODULE LEADERSHIP

Adequate leadership of Human Development Training Modules requires a team of people with various skills to fill the basic roles throughout the day. Since an important aspect of the training involves communicating corporate methods that allow diverse people to work effectively together, the demonstration of the leadership team's working together is crucial. One overall coordinator familiar with Human Development Projects and skilled in workshop methods is needed to orchestrate the day and, where necessary, to train others for specific roles. One or two people with direct experience in Human Development Projects are required to do the two talks and to serve as resource people. It is preferable for one of these to be from outside the host community because of the objectivity and fresh insights possible from other experiences. One or two people from local communities (not professionals or staff, just local leaders) are also needed. At least one of these needs to be from the host community to serve as emcee for the day. This would be a basic team of 3-5 people. Prior to the module this team would meet to make assignments to cover the following roles: Host, Module Overview, Field Visit, Implementation Talk, Panel Moderator and Workshop Leader. An important aspect of this team is that it illustrate a range of role models including effective orchestrator, local leadership and resource staff adequate to the perspectives of the participants. In addition to this core team, additional people will be needed (depending on the size of the module) to lead field visits, subgroup discussions and to serve as resource and practics staff.

The following are the specific tasks required for each of the assignment roles:

Host: A community leader welcomes people to the module and the project site.

Module Overview: This talk covers the whole module arena and is done by the coordinator.

Field Visit: Community residents host module participants for the field visit. If the group is large, they break into groups of about twenty to facilitate the tour.

Implementation Talk: This talk is a testimony to the possibility of developing the module arena in any community, preferably done by a local resident who has been actively engaged in the project.

Panel Moderator: A member of the project staff introduces the panel and makes sure that all questions are adequately answered. This person should have questions on hand to keep the dialogue moving.

Workshop Leader: This role may be played by anyone with workshop training and experience to create the plan that will be done by the community.

Lunch Preparation and Room Set-up: These practical tasks are done by local residents and project staff.

D. PRACTICAL ARRANGEMENTS

1. Space Design

A meeting space which will accommodate 40-60 persons is needed. Criteria to be considered in the selection are:

- 1. Adequate space to seat anticipated participants around tables.
- 2. A central location to facilitate the tour of the community in the morning session.
- 3. Easy access to a meal preparation and/or service area.
- 4. Free use of the space or minimal rental fee.
- 5. A location to which all residents of the community will be willing to come.

Equipment and materials which are needed include:

- 1. Tables
- 2. Chairs
- 3. Blackboard, chalk, erasers
- 4. Butcher paper
- 5. Magic markers
- 6. Masking tape
- 7. Paper and pencils for participants
- 8. Decor items such as:

Community map

Local symbols (e.g., community logos, flags)
Photos of the community (before and after)
Display of any industrial/commercial products
Global map with other Human Development Projects
marked on it.

- 9. Name tags
- 10. Ash trays
- 11. Food service equipment
- 12. Plastic garbage bags

2. Food Service

A hot lunch is served as a part of the module design. In order to keep preparation and service time to a minimum, a simple though substantial menu is in order. Past experience has shown that restaurants and fast food chains are sometimes willing to participate in the day by providing the meal with no charge.

Coffee and doughnuts are served during the morning registration period. A simple "finger food" afternoon snack is also served. Coffee, tea, and a cold beverage are served at these times as well as at lunch.

II. MODULE DESIGN

The Commercial Services Module consists of six sessions used in a one day consultation with a local community. These sessions include: I - Module Overview, II - Field Visit, III - Implementation Talk, IV - Resource Panel, V - Implementation Workshop and VI - Participant Evaluation. Each session includes the outlines for the lectures and the procedures of the field visit, resource panel, and implementation workshop. An evaluation form is included to provide feedback for the module leadership for future module revisions.

The module time design is:

8:30	Module Overview
9:45	Field Visit
11:00	Reflection on Field Visit
11:30	Break
12:00	Lunch and Implementation Talk
1:00	Resource Panel
2:30	Implementation Workshop
5:00	Participant Evaluation

A. MODULE OVERVIEW

The Module Overview inclusively illustrates the substance of the arena in any local community. It provides new and fresh images of what have come to be old problems. It shows the scope and significance of the arena for the whole community and gives examples of how particular issues within it relate to the whole process of human development. By clarifying the arena of concern and its importance, this presentation gives participants a new perspective from which to view their development efforts, often illuminating new approaches and alternate actions.

The Module Overview is designed to give a basic checklist of relevant categories. A sample talk provided in the back-up materials provides data that informs these categories. To develop this talk, the leader states in his own words the objectives of the module in the light of the particular host community and anticipated participants. Then the outline is studied to obtain an overall sense of the critical elements of the talk. Illustrations and visual aids are added at this point to fill out the talk as well as to make the presentation lively. The leader then prepares an introduction that will both capture the audience with dramatic images and give the context for this arena. Finally, a conclusion is built that will leave a powerful image that can be retained by the participants.

The format on the following page serves as an aid for the preparation and the presentation.

MODULE OVERVIEW PREPARATION FORM								
SUBJECT: OBJECTIVE:	· ·							
OUTLINE:								
ī.	III.							
A. B. C. D.	A. B. C. D.							
II.	IV.							
A. B. C. D.	A. B. C. D.							
CONTENT BRAINSTORM:								
Data:	Illustrations	Visual Aids						
Data:	Illustrations	Visual Aids						
Data:	Illustrations	Visual Aids						
Data:	Illustrations	Visual Aids						
Data:	Illustrations	Visual Aids						
Data:	Illustrations	Visual Aids						
Data: . INTRODUCTION:	Illustrations CONCLUSION:	Visual Aids						
•		Visual Aids						
•		Visual Aids						
•		Visual Aids						

SESSION 1: COMMERCIAL SERVICES OVERVIEW OUTLINE

I. MARKETING SERVICES

- A. Sales Team
- B. Market Research
- C. Consolidated Purchasing
- D. Product Shipping

II. LOCAL MERCHANDIZING

- A. Local Business Expansion (Existing)
- B. New Retail Businesses
- C. New Service Operations
- D. Merchant's Association

III. FISCAL SERVICES

- A. Community Legal Form
- B. Savings & Loan System
- C. Book-Keeping Operation
- D. Financial Development

IV. MANAGEMENT SYSTEMS

- A. Manager's Collegium
- B. Management Training
- C. Personnel Development
- D. Equipment Maintenance

B. FIELD VISIT

The purpose of the field visit is to acquaint the participants with the actual working situation and the cultural setting of a particular area of the community's life. The participants review the subject matter presented in the first lecture, tour the neighborhood with a list of questions, and have the opportunity to question community residents on their understanding of progress in this arena. The field visit ends with a group discussion on their learnings from the tour.

To prepare for the field visit, the leader does the following six steps:

- Looks through the consult document and notes the contradictions (what is blocking the community from moving on its problems); and programs (the organization of the implementation steps to accomplish the intent of the proposals).
- 2. Lists the relevant subtactics in the documents (subtactics are the detailed tasks listed to solve particular problems).
- 3. Takes an advance tour of the community with project leadership and notes which activities and accomplishments can be
 seen. He relates these to the subtactics in Step 2 (e.g.
 Subtactic: organize classes for management training;
 Accomplishment in project: two weekend seminars on better
 management held by Better Businessmen Association.)
- 4. Notes the effectiveness and visibility of the accomplishments to date in the community and chooses a resident most familiar with this arena to be the tour guide.
- 5. Notes the subtactics not in evidence and asks the residents about future plans in relation to those subtactics. He listens for current obstacles as well as new directions.
- 6. Briefs the tour guide on how the tour will be illuminating for the module and helpful to people who do not know the community but are struggling to do creative work in their own communities.

SESSION II: COMMERCIAL SERVICES FIELD VISIT

INTRODUCTION

Reflections on the Module Overview:

- 1. What do you remember from the talk?
- 2. What are some of the arenas of commercial services breaking loose today?

SECTION I: TACTICAL REVIEW

- 1. Refer to your Fifth City document:

 -Vision: What do you notice as the vision of Fifth Citizens in regard to commerce? What would be some of your hopes and dreams for this community? For your own community?

 -Contradictions: What do you notice is blocking Fifth City in the arena of commercial services?

 -Proposals: What are some of the commerce proposals (business and finance) in Fifty City. What seem to be the strategic advantages of these?

 -Tactics: Ask objective questions on the chart (How many arenas are there? How many tactics and what are their names? How many tactics are related to commerce?).
- 2. Pass out commerce tactics sheet. Divide into four groups, each group taking a fourth of the tactics and placing them on the tactics sheet. Representatives from each group put their tactics from their group on the board. Add other commercial services established since the consult. Also refer to the Fifth City business directory to see other businesses not covered so far. Place them on board.
- 3. Reflect on the board: What strikes you? Where has Fifth City put its emphasis in terms of commercial development? Where are services missing? Why? What contradictions are handled by these tactics? How do you suspect the vision of local residents is realized through these tactics? What does this plot tell us about the next moves in Fifth City?

SECTION II: TOUR

1. Have Fifth City Business Association members lead school on tour of commercial enterprises in the Fifth City area. Begin with the Fifth Cit- Shopping plaza across from the HDTS. This includes Fifth City Superfoods, Stanley's Broasted Chicken, Stanley's

- Broast Chicken, Stanley's Laundromat and Dry Leaves the Fifth City Financial Services Center.
- 2. Next Look at site of projected expansion of Fifth City business and make notes on possible new businesses that could be started.
- 3. If time allows visit some other commercial enterprises such as the Fifth City Transport Service, Floyd's Barber Shop and Corine's Lounge. (Task Forces could be split up and alternate these visits.

SECTION III: REFLECTIONS

- 1. Conversation on impressions of Fifth City commerce and on what the next great leap in commercial services is in Fifth City.
- 2. Discuss what is blocking this leap and how to move.
- 3. What did you discover about doing local community commercial development?

COMMERCE TACTICS:

6 Finance Clinic

- 7 Volunteer Service
- 8 Credit Union
- 9 Credit Bureau
- 10 Local Investment
- 11 Banking Pool
- 12 Loan Fund
- 13 Credit Letters
- 14 Credit Lines
- 15 Development Capital
- 16 Services Pool
- 17 Professional Advice
- 18 Planning Consultations
- 23 Local Managers
- 34 Commercial School
- 49 Business Trips
- 73 Business Advisors
- 74 Chicago Guardians
- 80 Businessmen's Directory
- 86 Consumer Newsletter
- 99 Business Symbol
- 123 Business Center
- 124 Landholding Agency
- 132 Family Restaurant
- 135 Drug Store
- 141 Sales Promotion
- 142 Local Advertising
- 143 Marketing System
- 144 Delivery Service

COMMERCE PROGRAMS

I	Sales Team	Market Research	Consolidated Purchasing	Product Shipping
MARKETING SERVICES				
11	Local Business Expansion (Exist.)	Retail Business (new)	Service Operations (new)	Merchant's Association
LOCAL MERCHANDI- ZING				
III	Community Legal Form	Savings & Loan System	Book-Keeping Operation	Financial Development
FISCAL SERVICES		·		
IV	Manager's Collegium	Management Training	Personnel Development	Equipment Maintenance
MANAGEMENT SYSTEMS				

C. IMPLEMENTATION TALK

The Implementation Talk is intended to illuminate the practical actualization of the work of the module arena. It is most effectively given by someone who has been active in a Human Development Project—one who can share actual examples of successful programs and methods. The format of the talk is to be a sharing of helpful hints and illustrations rather than a set of philosophical principles. The talk arenas covered are:

- I. key programs: those which catalyze further action in the module arena;
- II. replicable schemes: those which organize existing resources, manpower and motivation to achieve substantial results:
- III. task force functions: effective enablement of community residents to take on the work of the module arena; and
- IV. auxiliary support: the role of the auxiliary staff in facilitating programs and leadership.

The outline which follows is designed to give a basic checklist of relevant categories. A sample talk provided in the back-up materials provides data that informs these categories. To develop this talk, the leader states in his own words the objectives of the module in the light of the particular host community and anticipated participants. Then the outline is studied to obtain an overall sense of the critical elements of the talk. Illustrations and visual aids are added at this point to fill out the talk as well as to make the presentation lively. The leader then prepares an introduction that will both capture the audience with dramatic images and give the context for this arena. Finally, a conclusion is built that will leave a powerful image that can be retained by the participants.

The format on the following page serves as an aid for the preparation of the presentation.

	IMPLEMENTATION TALK	PREPARATION FORM	
SUBJECT: OBJECTIVE:			
OUTLINE:			
ı.	I	II.	
A. B. C. D.		A. B. C. D.	
II.		IV.	
A. B. C. D.		A. B. C. D.	
CONTENT BRAINSTORM:		′	
Data:	Illustra	tions	Visual Aids
INTRODUCTION:		CONCLUSION:	
		·	

SESSION III: COMMERCIAL SERVICES IMPLEMENTATION TALK

I. PROGRAM DEVELOPMENT KEYS

- A. Capital Funds
- B. Co-operative Enterprises
- C. Market Promotion
- D. Management Training

II. PRACTICAL ACTIONAL SCHEMES

- A. Formal Business Association
- B. Generate Commercial Space
- C. Products Promotion Campaign
- D. Revolving Loan Fund

III. GUILD TASK FORCE FUNCTION

- A. Planning & Promotion
- B. Core Leadership Role
- C. Business Operations Training
- D. LEV Catalyzation

IV. AUXILIARY SUPPORT ROLE

- A. Insuring Longrange Systems
- B. Technical Assistance Linkage
- C. Fiscal Liaison Initiation
- D. Project Promotion

D. RESOURCE PANEL

The resource panel gives the participants new boldness in utilizing available resources. The panel cuts through the sometimes overpowering mystique of governmental agencies, business executives and technical experts by opening a dialogue between local residents and people in these agencies or businesses willing to help. This involves initial presentations by panelists followed by a guided question and answer period.

The panelists may be new contacts or residents of the project community. Their role is to testify to accomplishments in human development in their area. They provide valuable information on how to obtain the data and services which are crucial for such things as proposal writing, grant receipt and training extension services. The panels are designed to expand people's concepts of what is possible in a community, as well as to serve as examples of increased motivation in engaging in the life of the community. The panelists also share the results of their experiments, sparking new ideas for the project and making people aware that the panelists themselves are resources for future planning. As community people on the panels share their story, it allows them to experience the significance of their work and renews their effort.

1. Who should be a panelist?

- a. List five people from the public or private sectors who have particular expertise in the module arena (or list the places such persons could be found).
- b. List five people from agencies who can provide, or help to provide, services which the project needs, i.e., financial assistance.
- c. List five people from the project who have been involved in the module arena.

From these 15, select four who should be asked to attend. At least one should be from the community. After the four have been selected, decide who should ask them to come that is the most likely to secure a "yes" answer.

2. What should the format be?

Prior to the presentation, the panelists should have explained to them the module and its intent, the project, the audience and the information that would be most helpful for the group to hear. It is recommended that each panelist spend 2-4 minutes initially addressing themselves to key questions of concern. This will give them an opportunity to get "on stage" and introduce themselves. It is helpful to give them a few questions on which to focus their presentations.

Sample questions:

What advice would you give someone interested in initiating the program arena?

What are the most critical needs in this arena today?

What are some things we need to know in order to secure funding?

What are some of the more effective methods for securing funds?

How can you be of help to us here with the resources you have available?

Following these presentations (the panelists should be reminded to be brief), the session is opened to questions and answers from the audience. The moderator should be prepared with a list of questions covering a large variety of subjects to ensure that no individual panelist monopolizes the time, and also to ensure that a broad span of knowledge is shared. The moderator should feel free to interrupt and change the direction of the discussion if it drags or has too narrow a focus.

It is crucial to remember that the panel creates morale in the group. It does this by allowing participants and experts to share their common experience in working with local communities. It follows the implementation lecture, which creates a screen for seeing the unused resources in a community. The panel discussion offers new ideas to be used in the workshop that follows. In choosing the panel, it is important to remember that as persons on the panel communicate vitality and possibilities for local residents through their vibrant style and relevant stories, they will make the panel a signal event of the day.

SESSION IV: COMMERCIAL SERVICES RESOURCE PANEL

INTRODUCTION

Introduction of panelists. Suggested Panel Arenas: SBA representative.

Banker: Jeff Miller of Nat'l Blvd Bank or Don Ford of Community Bank of Lawndale.

Venture Capital Corp.: AMOCO, Mr. Shaeffer.

Business Counselling proposals: Isadore Flakes of CEDCO.

Food retailing: Ray Caruso

Merchandising: Clancy Mann, Sears.

SECTION I: PREPARATION

Moderator leads an initial conversation with the participants:

-How many grew up with a neighborhood store? What are your memories?

-What services have disappeared from your community that once played a significant role for you?

-What do you consider the most pressing needs in the arena of commercial services today? What are the issues?

SECTION II: PANEL

Moderator calls for reports from each member of the panel, successively, asking them to say a word about what they do, address the role of small commercial business in today's society, and mention resources available for development of local commerce.

SECTION III: GROUP-PANEL DIALOGUE

- 1. Moderator calls upon participants to ask questions of the panelists.
- 2. Moderator invites panelists to ask questions of the group.
- 3. Moderator sums up the panel discussion and calls for closing insights from the group.

E. IMPLEMENTATION WORKSHOP

The purpose of this workshop is to focus the insights shared during the day into the creation of a practical plan which, when carried out, will produce the desired acceleration of the industry. Participants experience new resolve in their ability to succeed through building a concrete, realistic plan complete with timeline and assignments.

To prepare for this, the leader should answer the following questions as a way to discern the specific focus of the workshop?

- 1. At the end of the module, what should the participants have learned about the subject (e.g., starting an industry)?
- 2. What are three specific arenas the participants should focus on?
- 3. What are some issues in this module that we could use in a taskforce in the workshop? How many taskforces should we have and how should we assign the participants to them?
- 4. What should happen at the closing plenary after the work-shop? What would the concrete products be? What unifies all these products into one unified thrust?
- 5. How can we make the product of the workshop lasting and dramatic for the community?
- 6. Where will the product be used that will have the most effect in the community?

The format of the workshop is that of a symphony. It lays out a dramatic journey of participation which allows a product to emerge from the group. The flow moves from an introduction which sets the context to a brainstorm of ideas within the arena. A coagulation of emerging insights emerge and are reflected on until a set of decisions and resolutions are concensed upon regarding the plan. The following pages include a sample workshop.

SESSION V1 COMMERCIAL SERVICES PRACTICAL WORKSHOP

INTRODUCTION:

The practical application of commerical services may be in different arenas. The following are three workshops which may be used is one workshop divided into three arena and reporting back, or one may be selected for the whole group. If the group is large enough to use all three, follow the following procedures:

SECTION I: PREPARATION:

- Divide group into three arenas: Merchandising survey, retail store, and merchants' association.
- 2. Send groups to work as separate workshops.

SECTION II:

Groups work and prepare to report

SECTION III

Groups regather as a plenary

- 1. Each group reports
- 2. Total group reflects on presentations and raises questions of practicality and implementation
- 3. Leader raise question of next steps.

CONCLUSION:

Reflection workshop process and learnings.

F. PARTICIPANT EVALUATION

The Participant Evaluation provides a time of reflection for the participants to summarize their learnings from the module training. The group reflection allows the participants to discern the key learnings of the module for themselves as individuals. The group evaluation comments allow a broader perspective on the learnings. The written evaluation form serves as a tool for the module leaders to further develop the module content and methods for future use.

The group reflects on the module with such questions as:

- 1. What do you recall from today's work?
- 2. Where did you find yourself most involved?
- 3. What did you get excited about?
- 4. Where did you disagree? become frustrated?
- 5. What would you say were the "learnings" of the day?
- 6. How do you anticipate using the learnings of the day?
- 7. Where would you like more information?
- 8. Which section of the module do you feel is most important?
- 9. If you were going to do this module next week with another group, what would you add? What would you delete?

The written evaluation form is filled out by the participants after the group reflection on the module. The module leaders compile these evaluation forms to discern future module revisions. The following pages include a participant evaluation form.

PARTICIPANT EVALUATION FORM COMPREHENSION Check one category in each line. Unclear Most Clear About Remember Partially 1. Role of module arena in project. 2. Program initiation method 3. How to locate resources 4. Basic issues in module subject 5. 4 major parts of overview lecture SKILLS Check one category in each line. Adequately Trained Need More Training 1. Work in group with set procedures 2. Reflect on experiences 3. Evaluate progress of work 4. Discern problems in community 5. Ask relevant questions In your own words, answer the following: 1. What I learned how to do best in this module was 2. The most important thing I learned was 3. The least most important thing I was taught was 4. The thing I wanted more training in was _____

ATTITUDES	Grade	your	response	on	а	scale	of	1-10	with	1	being	the	highest
score:													

SCORE

- 1. Confidence in working in group
- 2. Familiarity with government structures
- 3. Ease in talking to officials
- 4. Familiarity with program arena
- 5. Respect for diversity in group
- 6. Confidence in reasoning ability

Please comment on the following:

- 1. Time schedule:
- 2. Module Setting:
- 3. Lecture content and delivery:
- 4. Effectiveness of field visit:
- 5. Workshop procedures:
- 6. Resource panel value:

What suggestions do you have for revising this module:

APPROPRIATE INDUSTRY BIBLIOGRAPHY

- Baldwin, J. & S. Brand, SOFT TECH, Box 428, Sausalito, CA, 94965. good review of appropriate technology.
- Bender, Tom, SHARING SMALLER PIES, Rain Press, 2270 N.W. Irving, Portland, Ore., 97210, 1975 new values for society, how to use appropriate technology.
- Dickson, David, THE POLITICS OF ALTERNATE TECHNOLOGY, Universe Press, 1974 good introduction to appropriate technology and its implications.
- Loebl, Eugen, HUMANOMICS: HOW WE CAN MAKE THE ECONOMY SERVE US NOT DESTROY US, Random House, 1976.
- Phillips, Michael, THE SEVEN LAWS OF MONEY, Random House, 1974. New ways to do business, principles, practices, practical benefits for self & society.
- Schumacher, E.F., SMALL IS BEAUTIFUL, ECONOMICS AS IF PEOPLE MATTERED, Harper & Row 1973.
- Theobald, Robert, BEYOND DESPAIR: DIRECTIONS FOR AMERICA'S THIRD CENTURY, New Republic Press, 1976 the need for value change, networking win-win model. Critique of the job economy.
- Theobald, Robert, HABIT AND HABITAT, Prentice-Hall, 1972. good review of political economy, consensus, systemic thinking, etc.
- Van Dresser, Peter, DEVELOPMENT ON A HUMAN SCALE: POTENTIALS FOR ECOLOGICALLY GUIDED GROWTH IN NORTHERN NEW MEXICO, Praeger Press, 1973 good description of regionalism, its importance and how to do it.
- Vanek, Jaroslav, PARTICIPATORY ECONOMY: AN EVOLUTIONARY HYPOTHESIS AND A STRATEGY FOR DEVELOPMENT, Cornell Univ. Press, 1971 worker's self-management as the basis for a new major economic system.
- Wilson, H.B., DEMOCRACY AND THE WORK PLACE, Black Rose Press, Montreal, 1974 worker's self-management an evolutionary perspective.

THE INSTITUTE OF CULTURAL AFFAIRS

The Institute of Cultural Affairs is a global training and demonstration group concerned with the human factor in world development. Originally incorporated in the state of Illinois as a not-forprofit corporation, the Institute is now headquartered in Brussels, Bombay, Hong Kong, Singapore and Chicago and is registered in 27 nations. The ICA is supported by foundations, corporations, government programs, organizations and concerned individuals. Private support has ranged from large foundation and corporation grants to a large number of local corporation gifts and donors. Government agencies including ACTION, AID. HUD, EDA and OEO have supported various programs. The major program of the ICA is comprehensive human development projects in local communities. Such projects are being conducted in 59 urban and rural communities around the world in 27 nations. The intent of each project is to allow each community to become self-sustaining socially and economically within two years.