				•		
	ų		GRASSI	ROOTS DEVELOPMENT	CATALYZATION	
į	ment Lemen oquy	AREAS	NOV.	DEC.	1973	STRATEGIC OBJECTIVE
	Movement Enablement Colloquy	I. CONTINENTAL PRACTICS	Prepare letter	Establish a schedule and mailing	Mailing and telephone follow- up	3500 NEW REGULAR GIVERS (\$300,000 in '73)
	TS DEVELOPMENT	II. ESTABLISH CONTINENTAL GUIDELINES	Establish continental guidelines	Finalize regional plans	Implement and evaluate plans	CREATE CONTINENTAL COORDINATOR AND ACCOUNTABILITY STRUCTURES
	PSU ON GRASSROOTS	III. LOCAL PRACTICS	Creating local network	Symbolizing assignment and local planning	Continued training	CALL INTO BEING LOCAL DEVELOPMENT COORDINATORS
	November 5, 1972 Symbolic Centrum Chicago	IV. CARE DYNAMIC	Begin monthly newsletter	Build telephone care structure	Contact every grad twice per year	ESTABLISH A CONTINUOUS CARE STRUC- TURE FOR ALL GRADS
•1	Now Sym					

PSU ON GRASSROOTS DEVELOPMENT page 2

Movement Enablement Colloquy

I. CONTINENTAL PRACTICS

The key strategy of Continental Practics is to call into being 3500 new regular givers of \$100 per year each, yielding \$350,000 per year total. A letter setting the context for this would be sent out during Week 1 of the Winter Quarter to all non-regular givers. Telephone follow-up would be made by the Regions by Week 13, at which time the bank draft option would be suggested.

In addition, not over three special pleas will be made during the year - each of which will list specific concrete needs that will be mat as a result of gifts received. Suggested pleas are: a Kemper Bldg. request in December, a summer slump offset plea in March, and a letter from a non-Western colleague on the I.T.I.'s or other need that can be outlined specifically in September.

II. COORDINATING AND ACCOUNTABILITY STRUCTURES

Base will establish national guideline structures for the 36 continental regions to implement regional material necessary to enable regions in grassroots development. This will consist of procedures for ordering and printing of regional letters, mail list updating and reports to the metro of all gifts including givers' names. The Metro will be responsible for follow-up through phoning to the grassroots.

Each region's quota will be twice last year's grassroots gifts. A.P.S.U. will be used to establish a new quota system for the following year. An annual plan, with performance measures, will be prepared by the region. Each quarter a team will hold each regional development team accountable to the plan. The evaluation will determine what kind of plans might be necessary for continued grassroots support.

November 5, 1972 Symbolic Centrum Chicago

PSU ON GRASSROOTS DEVELOPMENT page 2

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		GRASSROOTS DEVELOPMENT CATALYZATION						
ent		AREAS	NOV.	DEC.	1973	STRATEGIC OBJECTIVE	-	
Movem	Colloquy	I. CONTINENTAL PRACTICS	Prepare letter	Establish a schedule and mailing	Mailing and telephone follow- up	3500 NEW REGULAR GIVERS (\$300,000 in '73)		
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November 5, 1972								

		•				
November 5, 1972 Symbolic Centrum PSU ON GRASSROOTS DEVELOPMENT Chicago page 3					Movement Enablement Colloquy	
III. LOCAL PRACTICS						
Tactics		Timeline			Strategic	
	Nov.	Dec.	1973		Objective	
Create self-conscious Development coordinators	Build model for contextual lecture on grassroots development at regional councils	Symbolize ass'ts, of Development coordinators at regional councils	Continent regional Developme training	-		
Request local content from regions for grassroots letters sent from Base	Request local regional news items from regions for letter	Build model for how to include local color in mailings from Base			CALL INTO BEING REGIONAL/	
Evaluate effectiveness of mailings by sending results to regions	Get names and address of metro Dev- elopment co- ordinators	Send results of Christmas Grassroots mailings to metro development	Pull toge results/e tiveness of adding local color to grassroots mailings	ffec- of cal	METRO DEVELOPMENT DYNAMIC	
Clean-up mailing list in regions	Get metro development coordinators to correct regionally metro mail- ings from "OMM" call- ing records.	with correct-	to Grassro to do fina clean-up o	ling oots al		
	·					

November 5, 1972 Symbolic Centrum Chicago

PSU ON GRASSROOTS DEVELOPMENT page 4

Enablemt Colloquy

IV. CARE STRUCTURE

The basic care structure for grassroots givers will be achieved through various written and telephone contacts on a regular basis. Specifically, givers will be cared for through i.e. and a monthly newsletter and a semi-annual spirit journey telephone check-up. The purpose of the telephone calling is to provide them with Movement data and find out where they are on their journey while raising the possibility of attending some specific regional event.

TELEPHONE CARING MODEL

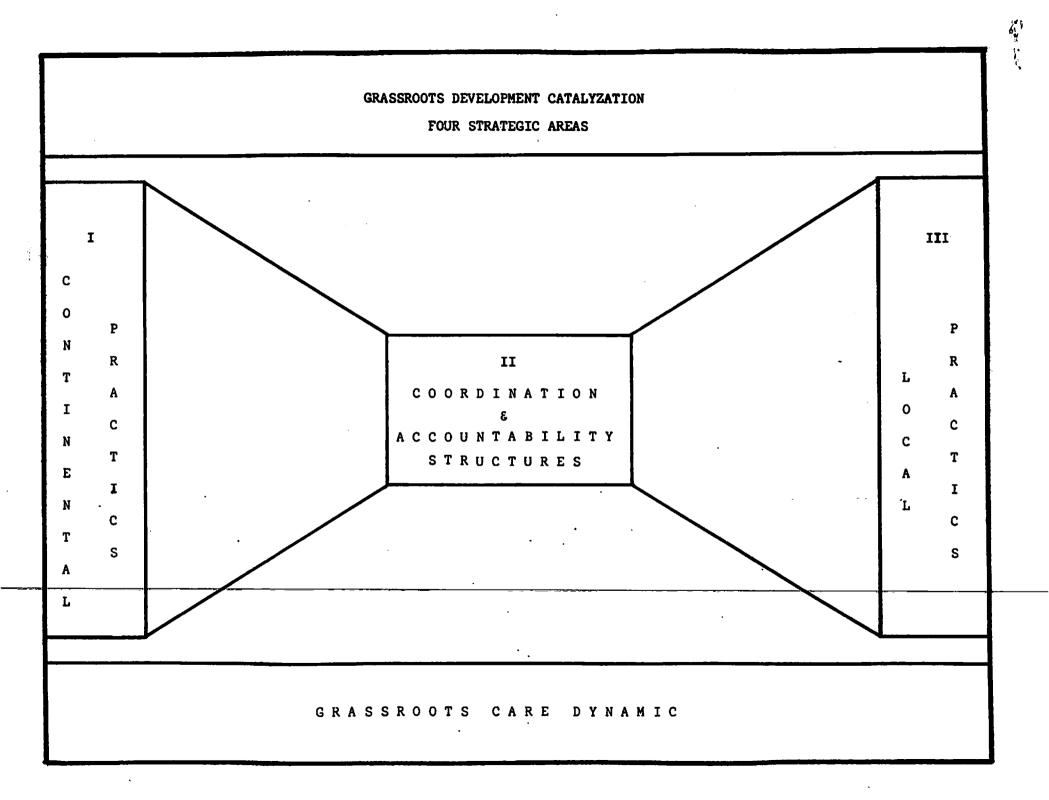
lnir	Story	Gathering Data	Mailing	Close
ldentiriy yor sonlif	What's happening in the Movement	What's new with you?	Are you currently receiving movement literature	Invite to appro- priate mov ^y t. event

DEVELOPMENT COMMISSION PSU

ON GRASSROOTS PROGRAM

The grassroots sytem of mail response and sustaining pledges provides a monthly base support for the Movement. This system needs to be refined and expanded in order to create a broader and larger base of regular givers, raising grassroots income from \$30,000 per quarter to \$100,000 per quarter within the next 12 months. The key to expansion is to stimulate an increased awareness on the part of givers that they are the regular, sustaining supporters of the movement, while adding 20% per year to their numbers. Some factors to be considered in this workshop might be:

- 1. Methods for creating self-conscious movemental giving
- 2. Determining the kinds of mailings that give the most helpful image for giving
- 3. Creating solicitation models and writing styles that will get the best results
- 4. Developing a giver-tracking system that keeps us in contact with givers as they move and which stimulates increased giving



REPORT OF GUILD NETWORK COMMISSION

TEN PRACTICAL GUIDELINES

- 1. Continuous reevaluation of the NINS course is necessary in order to gain new clarity and relevance.
- 2. It is the task of the self-conscious Spirit Movement to bring into being the Guild.
- 3. A 5-day training session is necessary to develop the individuals who will form the core of the Guild.
- 4. Prerequisite for the 5-day training session is RS-1 and/or NINS course. Participants would include movemental colleagues, other local church-Galaxy people, secular parish residents, general course graduates, and historical order.
- 5. Content of the 5-day training session will included the social wisdom of Summers '71 and '72, the practical wisdom of the Fifth City, and skills and content of the Academy.
- 6. Initially the Guild will be catalytic, seeking to mobilize dommunity care structures to care for every man.
- 7. Leadership of the Guild is movementally trained and actively involved in the Movement, but there is no formal relationship between Guild and Movement.
- 8. The functioning Guild should draw on all aspects of the community and cut across strict vocational lines.
- 9. The Guild serves as ombundsman to energize existing community structures or set up new structures where necessary.
- 10. PSU's are part of the Guild task whenever the community is not capable of the necessary PSU.

Movement
Development
Colloquy
November 3-5, 1972

DEVELOPMENT COMMISSION PSU

- 1. Mail solicitation with telephone care structure to double the grassroots income during the next year.
- 2. Expansion and updating of mailing lists through local data retrieval via telephone structure.
- 3. Develop regional grassroots development manual to be used by area teams with team quotas, plans, symbolic life and accountability structured in.
- 4. Regionalized focusing of patron index to expand the list by providing local data on individuals and major entities (i.e., foundations, corporations, etc.).
- 5. Introduction of new types of giving such as wills, trusts, etc., and employment of strategic approaches such as tax write-offs, matching gifts, etc.
- 6. Assignment of area development coordinator whose responsibilities will include utilization of local contacts to disclose potential donors through such techniques as strategic RS-1 recruitment, speaking engagements, etc.
- 7. Creation of an operating manual which will include methods for donor development with special emphasis on tax benefits of individual giving.
- 8. Creation of a matrix of in-kind needs, first for symbolic centrum and finally for each region.
- 9. Creation of a matrix of possible sources of in-kind donations in each region.
- 10. Establish coordination and solicitation forces to avoid duplication of requests and to expand potential sources.

DEVELOPMENT COMMISSION

ON REGIONAL DONOR NETWORK

The Regional Donor Network includes those who are visited once or twice a year and give substantially on that visit. This has created a body of 1,000 movemental donors, providing \$250,000 during the past year. This amount can and must double during the next twelve months. This means increasing the number who give a second time, increasing the total donors, and increasing the average gift. How do we expand this network, and coordinate information and forces, while keeping the cost to a minimum? This workshop will create practical ways to double the donor giving in twelve months, looking at issues such as:

Gridding the present donors in relation to potential donors, to disclose the influence potential of present donors.

What kind of story is most effective in enabling gifts of \$100 to \$5,000?

How do you hold the tension between sustained substantial giving and participating substantially in crisis giving?

What are possible new sources of giving through the Donor Network?

DEVELOPMENT COMMISSION PSU

ON GRASSROOTS PROGRAM

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DEVELOPMENT COMMISSION PSU

ON IN-KIND

During the Summer, \$100,000 was acquired in in-kind donations of goods and services and equipment, including 2,000 chairs, 200,000 rolls of toilet paper and a carload of California fruit. This exploded the possibilities for this type of support. Now the task, in the face of rapid expansion, is to acquire in-kind on a sustained basis, as well as for specific projects such as the Kemper Building remodelling. During the next twelve months we must increase in-kind donations to provide 50% of food costs (chanelling \$40,000 into direct mission), 50% of operating costs for housing and maintenance, as well as \$200,000 in materials and services for Kemper remodelling. The Kemper remodelling \$200,000 must be acquired during the next twelve months. To build the practical models for this, the PSU will need to work on questions like these:

- 1. What kind of story, approach and request are most effective to release in-kind donations as one form of vocational engagement.
- 2. How do you sustain continued relationships with in-kind donors who have no relationship to the Movement?
- 3. How do you pre-program in-kind, to increase the predictability level near the point of budgeting?
- 4. How do you explode the geographical availability of in-kind to include all the Regions, such as through companies with operations in most regional cities?

POSSIBLE IN-KIND THROUGH GUARDIANS

Floor Wax Flourescent light bulbs Carpet Paint Automobile Duplicator paper Offset paper Paper towels Computer terminals Computor shared times Bed blankets Pillows Sofa Beds Ceiling grid and panels
Plastic trash bag Paper plates Styrofoam cups

We need your list of possibilities on the above, as well as other possible provisions.

DEVELOPMENT COMMISSION PSU ON IN-KIND

Chicago needs	for 1972 -					
Quantity	Item	Guardian	Source	<u> </u>		Date for meeting
			Company	Individual	Context	immediate need
5 floors(720)	Matching Window shades					i
2,500 gal	Floor wax		1			İ
4,000	Fluorescent light bulbs		•			. 1
1,000,000 sq.f						·
	paint		· ·		·	
10	Busses	•			i	,
152	Automobiles			ì	•	
146.000 daily	doses Vitamins				i	
	Laundry Detergent		Ì		· ·	
	Fuel oil		[1	
50,000 bd.ft.			ł		1	
120,000 lin.ft			1	1	1	•
	8 1/2 x 11 duplicator paper	•		'		
	17" roll offset paper					
	Paper towels				•	
	Combination storm windows and screens					
250	Standard doors w/hardware					· I
	Computer terminals		İ			·
	Computer shared time					1
1,500 Single			1	•		
_	Pillows				1.	.1
-	Sofa beds	,		· ·	•	
	Ceiling grid and panels		Į.		1	i i
14,560 loaves				Ì		I
	Milk		<u> </u>		į	
	Plastic trash bags				l'	i
-	Paper plates		•		I .	I
•	Styrofoam cups			.1		
1,500,000 mi.	Ain image 1		1		Ī	}
TAJUUAUUU MIA	uti. (Lgaet	l .			•	1

Sym	rember 5, 1972 abolic Centrum acago PSU ON IN-KIND		Movement Enablement Colloquy
	IN-KIND STORIES		:
	SUBJECT OF STORY		TORY TO BE COM- R FALL REGIONAL.
1	Basic Context on what is the Ecumenical Institute Names of Guardians & Companies - Testamonial	30 secon 5 minut 1-2 page	
2	Assure Donor you want In-Kind, not necessarily money - Foundations approach	l senten l minute	ce statement story
3	What is it going to be used for Vocational Engagement, Alleviate Human Suffering Amplify Usefulness of gift with E.I. Budget Social Responsibility what that will look like now and years ahead What is the company's Social Responsibility	Several Who and Short St Short St	ory
ħ	Get your product known more Recognition Publish name of donor in mailing IE, Bandwagon approach - other stories	Short st	ories
5	For individual within corporation with excess product problem how that liability can be transformed into an asset - May require PSU on individual situations to solve problems	Past shoi Individu	rt story
6	Product testing in summer program, academy, RSI courses; other testing stories Include data for S'72 - 46 states, 7 countries, etc.	Short st	ory
7	Tax Advantages - can deduct from Federal Income Tax the inventory cost of the product	Short Sto	ory
8	Who do you know that might be able to help. Ending and Absolution	Short pi	tch

	FALL	WINTER	SPRING	SUMMER
NETWORK FOR OBTAINING GIFTS	 Select one researcher per region. Compile & distribute tool kit. Each region list 20 basic needs Regional Council a) create In-Kind Corps b) launch Kemper remodeling pilot project 	 Regions list 100 sources each. Distribute research sources list. Gestalt & distribute continental needs Build transportation contacts list. Sisty calls Publish companies and contribution publicity 	donations for signal	 Publish companies & donations. Actualize movement distribution system. In-kind celebrations at Regional Councils. In-Kind donors honors dinner.
SOURCES FOR GIFTS	1. Research - Trade journals - Thomas register - Magazine advertis- ing for airline tickets. 2. Identify - Testing companies - Seasonal foodstuffs - Goods needed for which samples are available.	 Develop regional contact network Direct mailing of needs and companies Dramatize in-kind in regions Ads in trade journals Contact testing companies. Develop alumni contacts Name regional contacts. 	 Follow up. Make blind contacts where there are no contacts. Report results of winter quarter to the regions. Contact research departments. 	 Re-evaluate and intensify network Report on testing and research. Develop comprehensive list of needs.

POSSIBLE IN-KIND THROUGH GUARDIANS

Floor Wax Flourescent light bulbs Carpet Paint Automobile Duplicator paper Offset paper Paper towels Computer terminals Computor shared times Bed blankets Pillows Sofa Beds Ceiling grid and panels Plastic trash bag Paper plates Styrofoam cups

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DEVELOPMENT COMMISSION PSU ON IN-KIND

			i COMMISSION I			
Chicago needs						
Quantity	Item	Guardian	Source			Date for meeting
			Company	Individual	Context	immediate need
5 floors (720)	Matching Window shades				-	
	Floor wax					
	A STATE OF THE PARTY OF THE PAR					
	Fluorescent light bulbs					
1,000,000 sq,f				A STATE OF THE STATE OF		
	paint					
	Busses					
	Automobiles					
146,000 daily						
	Laundry Detergent					
100,000 gal					1	
50,000 bd.ft.						
120,000 lin.ft	Walls				Committee of	
5 carloads (200,000 lb)	8 1/2 x 11 duplicator paper					
	17" roll offset paper					
(80,000 lb)						
	Paper towels					
720	Combination storm windows					
	and screens					9
	Standard doors w/hardware					
	Computer terminals					
	Computer shared time				1	
1,500 Single b						1
1,200	Pillows					
160	Sofa beds					
6,000 sq.ft.	Ceiling grid and panels					
14,560 loaves	Bread		1-1-1			
	Milk					
24,000	Plastic trash bags				-	
	Paper plates					
720,000	Styrofoam cups				1	
	Air travel				1	7

OTHER MATERIALS & SERVICES I CAN GET -

DEVELOPMENT COMMISSION PSU

ON PATRON INDEX

Large, non-movement givers help to fund new programs for the movement. These "patrons" must be searched out, cultivated and nurtured as an ongoing aspect of development. The creation of a "patron index" for each metropolitan area of the continent will provide a focus for who the prospective patrons are, what credibility must be gathered and how to proceed in getting their contributions. While patrons include corporations and foundations, our experience demonstrates that personal influence with individuals who make the decisions for these groups in the only way to get their support. Patron sources must provide \$200,000 in order to underwrite edge programming in the next 12 months. This PSU should point its attention to identifying, organizing and directing influence where it is needed, such as:

- 1. Determining who the persons are in selected corporations and foundations with whom influence must be built.
- 2. Establishing credibility through personal witness by movement colleagues and friends.
- 3. Finding methods for overcoming corporation and foundation guidelines that restrict their giving arenas.
- 4. Taking advantage of the 1969 tax laws on foundations.

PATRON PROCUREMENT PLAN						NOVEMBER Symbolic Chicago
LOCATE PATRON	Foundation Directory	Alumni Directory	Political Contributor	Church Contributor	RS-1 Grad	8, 1972 Centrum
CONTACT	Critical Path Chart	Grid Patron Area	Locate Datron Contacts	Social Gothering	Literature	PSU ON PA
IMPACT PATRON	Friends Call Him	Authentic Letter	Direct Contact	Invitation to Demonstrate Project	Leverage	PATRON INDEX
SECURE	Model for Closing	Schedule Appointment	Buld Story	Centrum Team Call	Initial Followup	×
CULTI VATE PATRON	Honor Patron	Keep Informed	Accountability for Gift		Investigate Secondary Contact	Hovement enablement colloquy

November 5, 1972 Symbolic Centrum Chicago

PATRON INDEX QUESTIONAIRE

Movement Enablement Colloquy

CONTEXT:

In order to release the possibility of significant support from large non-movement givers (patrons), information which can be organized into a "patron index" for each metropolitan area on the continent must be gathered from all sources available to the movement. A key sources of this information must be the combined wisdom of "Movement Guardians," who, because of their positions of influence in business and social life, know people who can be helpful in establishing this patron support. The questionaire which follows is designed to help bring to awareness who these people are, and initiate thinking on the strategic approach which might be used to most effectively enable their willing participation. Information provided here will be pulled together into the "patron index" described above, but no action will be taken until the strategic approach to the contacts you have suggested can be discussed with you.

November 5, 1972 Symbolic Centrum Chicago

PATRON INDEX QUESTIONAIRE Page 2

Movement Enablement Colloquy

Sociologists have "played around" by taking random names from phone books and by exploring the panels of acquaintances for two such randomly chosen people, they have discovered that it takes an average of three links to establish person to person contact between them.

Create your panel of acquaintances. The following categories will help exhaust your knowing:

Extended family
Church members
Your clients
Fraternal organizations
Neighbors
Your Stock broker
Your bank officer
Your lawyer
Your patients

People you grew up with
Vendors
Professional associations
Civic groups
Business contacts
Office colleagues
Unions
Employers/ employees
classmates

Hobby/zecreath
Gamblers you know
Service clubs
Your kid's friends
Your kid's friends
parents

First level:

Now ask "Who among my acquaintances has been successful?" "Who would be honored by being asked to contribute his gifts to the Movement?"

Second level:

Now consider the panel of acuqaintances of the people on your panel.

Think for example of the "big shots" your stockbroker knows. Now ask,

"Who among my acquaintances would be honored to be asked to help us
raise funds through their contacts?" (Don't forget government contacts.)

November	5,	1972
Symbolic	Cer	ntrum
Chicago		

PATRON INDEX QUESTIONAIRE Page 3

Movement Enablement Colloquy

For each of the types of personal contacts in that	contacts on t type:	the	last page,	list t	he name:	s of your
			 	 -		···
				, , , , , , , , , , , , , , , , , , , 		
	······································	-				
						
						
		_				

CATEGORIZE EACH OF THE ABOVE NAMES BY writing the letter/number combination from the following list which describes that person. (The person may be designated by more than one category.)

- A. Has Money
 - 1. Inherited
 - 2. Recently earned
 - 3. Received by marriage
 - 4. Earned over an extended period of time
 - 5. Wealthy and just got more
 - 6. Recently gave to some concern
 - 7. Has a habit of giving
- B. In an influential circle
 - 1. Social circle
 - 2. Related by concern for society
- C. Employed by a large corp.
 - 1. Is a manager
 - 2. Connected to community relations dept.

- D. Owns a small company
- E. Has contacts
 - 1. Relatives
 - 2. On the bd. of a corp.
 - 3. Is advisor to someone with money
 - 4. Lives in same community as someone with money
 - 5. Has an ald buddy with money
- F. Owes you a favor
 - 1. You set him up in business
 - 2. You saved his life
 - 3. You gave him some kind of personal aid

November 5, 1972		Movement
Symbolic Centrum	PATRON INDEX QUESTIONAIRE	Enablement
Chicago	Page 4	Colloguy
		a de la companya de
spaces provided: Name	in your list of contacts answer the following q	uestions in the
Address	City, State, Country	
Phone	(area code) Hobbies	
Type of Bust		
Source of Fi	unds Estimated Worth	
History of a	onship? E.G. relative, close friend, etc. giving, e.g. political, church, civic??? orrolating with movement program?	
Relationshir	to other potential sources?	
Persons who	should be visited before contacting this source	: 87
Other	movement people who may know him?	·
The church?		
Other releva	· · · · · · · · · · · · · · · · · · ·	
Canal Tolloke		
name		
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November Symbolic Chicago	5, 1972 Centrum PATRON INDEX QUESTIONAIRE Page \$\mathbf{S}\$	Movement Enablem e. Colloquy
	GUARDI AN' S PLAN	
	Your name	
	Address	
	Phone	
	· · · · · · · · · · · · · · · · · · ·	
	Position	
Please d	is crucial that movement patron contacts be initiaged immeresignate your top five priority contacts below, the specificate for completion of that action.	diately.
PRI	ORITY CONTACT NAME AND ADDRESS ACTION DATE	
1	•	
2	•	1
3		
4	•	
5		
6		
7		

Sym	rember 5, 1972 abolic Centrum cago PSU ÔN IN-KIND		Movement Enablement Colloquy
	IN-KIND STORIES		and the second of the second o
	SUBJECT OF STORY	t t	ORY TO BE COM-
1	Basic Context on what is the Ecumenical Institute Names of Guardians & Companies - Testamonial	30 second 5 minute 1-2 page	
2	Assure Donor you want In-Kind, not necessarily money - Foundations approach	l sentenc l minute	e statement story
3	What is it going to be used for Vocational Engagement, Alleviate Human Suffering Amplify Usefulness of gift with E.I. Budget Social Responsibility what that will look like now and years ahead What is the company's Social Responsibility	Several s Who and W Short Sto Short Sto	ry , 1
4	Get your product known more Recognition Publish name of donom in mailing IE, Bandwagon approach - other stories	Short sto	ries
5	For individual within corporation with excess product problem how that liability can be transformed into an asset - May require PSU on individual situations to solve problems	Past shor Individua	t story lized short story
6	Product testing in summer program, academy, RSI courses; other testing stories Include data for S'72 - 46 states, 7 countries, etc.	Short sto	ry
7	Tax Advantages - can deduct from Federal Income Tax the inventory cost of the product	Short Sto	ry
8	Who do you know that might be able to help. Ending and Absolution	Short pit	ch

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MOVEMENT ENABLEMENT COLLOQUY

	FALL	WINTER	SPRING	SUMMER
NETWORK FOR OBTAINING GIFTS	 Select one researcher per region. Compile & distribute tool kit. Each region list 20 basic needs Regional Council a) create In-Kind Corps launch Kemper remodeling pilot project 	 Regions list 100 sources each. Distribute research sources list. Gestalt & distribute continental needs Build transportation contacts list. Sisty calls Publish companies and contribution publicit 	donations for signal	 Publish companies & donations. Actualize movement distribution system. In-kind celebrations at Regional Councils. In-Kind donors honors dinner.
SOURCES FOR GIFTS	 Research Trade journals Thomas register Magazine advertising for airline tickets. Identify Testing companies Seasonal foodstuffs Goods needed for which samples are available. 	 Develop regional contact network Direct mailing of needs and companies Dramatize in-kind in regions Ads in trade journals Contact testing companies. Develop alumni contacts Name regional contacts. 	 Follow up. Make blind contacts where there are no contacts. Report results of winter quarter to the regions. Contact research departments. 	 Re-evaluate and intensify network Report on testing and research. Develop comprehensive list of needs.

	FALL	WINTER	SPRING	SUMMER
NETWORK FOR OBTAINING GIFTS	 Select one researcher per region. Compile & distribute tool kit. Each region list 20 basic needs Regional Council a) create In-Kind Corps b) launch Kemper remodeling pilot project 	 Regions list 100 sources each. Distribute research sources list. Gestalt & distribute continental needs Build transportation contacts list. Sisty calls Publish companies and contribution publicity 	donations for signal	 Publish companies & donations. Actualize movement distribution system. In-kind celebrations at Regional Councils. In-Kind donors honors dinner.
SOURCES FOR GIFTS	1. Research - Trade journals - Thomas register - Magazine advertising for airline tickets. 2. Identify - Testing companies - Seasonal foodstuffs - Goods needed for which samples are available.	1. Develop regional contact network 2. Direct mailing of needs and companies 3. Dramatize in-kind in regions 4. Ads in trade journals 5. Contact testing companies. 6. Develop alumni contacts 7. Name regional contacts.	 Follow up. Make blind contacts where there are no contacts. Report results of winter quarter to the regions. Contact research departments. 	1. Re-evaluate and intensify network 2. Report on testing and research. 3. Develop comprehensive list of needs.

November	5,	1972
Symbolic	Cer	תנויבות
Chicago		

PSU ON IN-KIND

Movement Enablement Colloquy

IN-KIND STORIES

		TYPE OF STORY TO BE COM-
	SUBJECT OF STORY	PLETED FOR FALL REGIONAL COUNCILS
1	Basic Context on what is the Ecumenical Institute Names of Guardians & Companies - Testamonial	30 second pitch 5 minute pitch 1-2 page handout/oral ref.
2	Assure Donor you want In-Kind, not necessarily money - Foundations approach	l sentence statement l minute story
3	What is it going to be used for Vocational Engagement, Alleviate Human Suffering Amplify Usefulness of gift with E.I. Budget Social Responsibility what that will look like now and years ahead What is the company's Social Responsibility	Several short stories on Who and Where Short Story Short Story(s)
·4	Get your product known more Recognition Publish name of donor in mailing IE, Bandwagon approach - other stories	Short stories
5	For individual within corporation with excess product problem how that liability can be transformed into an asset - May require PSU on individual situations to solve problems	Past short story Individualized short story
6	Product testing in summer program, academy, RSI courses; other testing stories Include data for S'72 - 46 states, 7 countries, etc.	Short story
7	Tax Advantages - can deduct from Federal Income Tax the inventory cost of the product	Short Story
8	Who do you know that might be able to help. Ending and Absolution	Short pitch

POSSIBLE IN-KIND THROUGH GUARDIANS

Floor Wax Flourescent light bulbs Carpet Paint Automobile Duplicator paper Offset paper Paper towels Computer terminals Computor shared times Bed blankets Pillows Sofa Beds Ceiling grid and panels Plastic trash bag Paper plates Styrofoam cups

We need your list of possibilities on the above, as well as other possible provisions.

DEVELOPMENT-COMMISSION-PSU ON IN-KINE

			,	PSU ON IN-KIND		
Chicago needs Quantity		Guardian Source				Date for meeting
Quantity	Item	Guararan	Company Individual		Context	immediate need
						
5 floors(720)	Matching Window shades		}			· ·
2,500 gal	Floor wax		1	1		ì
4,000	Fluorescent light bulbs			ľ		
1,000,000 sq,	ft. Carpet					1 .
3,200 gal	paint				•	
10	Busses			l l		
152	Automobiles	· ·		l		İ
146,000 daily	doses Vitamins			1	ł	
495 lbs.	Laundry Detergent	·	ļ	1	<u> </u>	
100,000 gal		ļ			Ì	1
50,000 bd.ft.					1	1
120,000 lin.f		,	į (1	
5 carloads	8 1/2 x 11 duplicator paper		1 '		ł	1
(200,000 1ь)		}				
2 carloads	17" roll offset paper		•			
(80,000 1ь)					[
1,200 cases	Paper towels			ŀ	ł	
720	Combination storm windows			· ·		
	and screens		l	1	•	1
250	Standard doors w/hardware		l	1	İ	
125	Computer terminals		Į	I		
2,080 hrs.	Computer shared time		1	•	1	
1,500 Single		4.				l l
1,200	Pillows			•	:	
160	Sofa beds	•		1		
6,000 sq.ft.	Ceiling grid and panels				1	
14,560 loaves				1	Į.	
7,300 gal.	Milk		I	1	1	
24,000	Plastic trash bags			1		
36,000	Paper plates					į
720,000	Styrofoam cups					j
	Air travel		n .	I	5	9

OTHER MATERIALS & SERVICES I CAN GET -

Sym	rember 5, 1972 abolic Centrum icago PSU ON IN-KIND		Movement Enablement Colloquy
	IN-KIND STORIES		
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Though we are not interested in becoming an institution, even a wagon train must protect its flanks. The following four issues and steps comprise the pressing arenas of concern.

1. FORMALIZED IDENTITY

The major issue of Formalized Identity is: To articulate and define the various operational entities of the Ecumenical Institute which will be legally identifiable in all situations.

2. EXTERNAL/INTERNAL RELATIONS

The major issue of External/Internal Relationships is: Defining the operational procedures for accomplishing local tasks over against diverse legal structures and systems.

3. PROTECTIVE MAINTENANCE

The major issue of Protective Maintenance is: To create structures that ground the Movement in the established patterns of society while at the same time maximizing the energy directed in mission.

4. MISSIONAL FLEXIBILITY

The major issue of Missional Flexibility is How to maintain posture of globality within the fractionated frameword of national/local structures.

- 1. Inventory/collect data situation.
- 2. Determine function/ purpose
- 3. Determine Impingements.
- 4. Dialogue with the Franciscan Order on their structure.
- 5. Define the form of the existing structures.

- 1. Take inventory of movement experience.
- 2. Determine main contradictions.
- 3. Research income tax exemptions for Regions and Metros.
- 4. Research tax exemptions on real estate of Religious Houses.
- 5. Research need for an EI function (generally) at areal levels.
- 6. Discuss basic questions raised in above areas with representatives of an R.C.
- 7. Identify local colleagues with skills, estab. connections to work with Rel. Hses. and Metro/Reg'l structures. 8. Property Ownership Guidelines Manual 9. Property Operations Manl
- (health & building codes) 10.Estab. checklist re local/ mat'l operations restrictions. bility re program mishaps

- Find 5 international lawvers to consult with and meet with
- 2. Research tax exempt possibilities in all countries re: a) Order Finances, b) Permeation salaries, and c) charitable contributions - to Institute.
- 3. Form investment advisor- and their problems y board re: moral issue such as slum ownership. 4. Research T.M. & copyright travel and
- laws in U.S. where applicabl.working within various 5. Form lawyer guild, meet
- monthly; set legal guidelns for a)copyright, b)property 6. Study international
- carrythrough of # 5. 7. Inventory property
- 8. Write Standard Op. Proc. o. Make ownership changes in line w/ St. Op. Proc.
- 10.Look into EI staff lia-

- 1. Check local mission for data on visas and travel requirements.
- 2. Check three multinational corporations for data on visas and travel requirements.
- 3. Research the instruments and methods of occupying present religious houses 4. Establish data file on
- national idiosyncrocies re:
- nations:
- 5. Decide what necessary for authentication of the order in relation to applicable organisations and agencies.

REPORT OF GUILD NETWORK COMMISSION

TEN PRACTICAL GUIDELINES

- 1. Continuous reevaluation of the NINS course is necessary in order to gain new clarity and relevance.
- 2. It is the task of the self-conscious Spirit Movement to bring into being the Guild.
- 3. A 5-day training session is necessary to develop the individuals who will form the core of the Guild.
- 4. Prerequisite for the 5-day training session is RS-1 and/or NINS course. Participants would include movemental colleagues, other local church-Galaxy people, secular parish residents, general course graduates, and historical order.
- 5. Content of the 5-day training session will included the social wisdom of Summers '71 and '72, the practical wisdom of the Fifth City, and skills and content of the Academy.
- 6. Initially the Guild will be catalytic, seeking to mobilize community care structures to care for every man.
- 7. Leadership of the Guild is movementally trained and actively involved in the Movement, but there is no formal relationship between Guild and Movement.
- 8. The functioning Guild should draw on all aspects of the community and cut across strict vocational lines.
- 9. The Guild serves as ombundsman to energize existing community structures or set up new structures where necessary.
- 10. PSU's are part of the Guild task whenever the community is not capable of the necessary PSU.

READING LIST

Fiction is only one of the paths by which a writer can bring us to new worlds. Increasing numbers of historians and scientists have begun to write, in terms that must be called factual, of a human future that will be shaped by great leaps of energy and transformations of consciousness.

Among such books that have appeared this year are George Legnard's THE TRANSFORMATION; Arthur Koestler's THE ROOTS OF COINCIDENCE; Theodore Roszak's WHERE THE WASTELAND ENDS; Andrew Weil's THE NATURAL MIND. Add earlier books such as Thomas Kuhn's THE STRUCTURE OF SCIENTIFIC REVOLUTIONS William Irwin Thompson's AT THE EDGE OF HISTORY and Charles Reich's THE GREENING OF AMERICA, plus a dozen others in the same vein, and you see the formation of what might once have been called a movement

All these writers challenge readers to take a fresh look at human history and human destiny. Many share the use of terms such as "paradigm shift" and "transformation". Yet this is not a collaborative movement. The books have appeared almost simultaneously; few of the authors could have drawn ideas from one another. From what, then/ From science, with its shimmering visions of unseen energies, and from art.

These rational men, these sober investigators of fact, urge us to an act that has long stood at the center of all artistic endeavor: They would have us change our perception-thusdur defintion - of the world.

NEW HEAVEN AND EARTH Saturday Review November 4, 1972